

SHARE 2004 Coverscreen version 10 (manually edited April 2005)

Preface

This generic paper version of the SHARE-questionnaire is edited manually. Therefore it is more 'user-friendly' than the automatically generated paper versions for each of the participating countries.

At the beginning of the interview, *one respondent per household* is asked to answer the *Coverscreen module* (cv), which contains basic questions referring to the *household level*. The subsequent modules of the questionnaire refer to the *individual* (i.e. *respondent*) level; they form the main *SHARE 2004 Questionnaire version 10*.

All *variable names* in this paper version are highlighted using bold characters and are followed by the variable label (e.g. **CV004_** FIRST NAME RESPONDENT). In general, the variable names and labels in this paper version of the questionnaire are similar to the variable names and labels used in the data set.

Local currencies and pre-Euro currency variables are converted into Euro values in the data set and stored with the separation identifier '_' in the variable name replaced by 'e'. For *unfolding bracket* variables '_' is replaced by 'ub' and *bracket values* are stored in variables using 'v' instead of '_'.

Dummy variables have been generated for each option of a *multiple answer* question, with 'd' instead of the separator '_'. The number of the answer category is indicated by the last number of the respective dummy variable's name.

All conditions (*IF STATEMENTS*) are in capital letters and italics. The pipelines on the left hand side provide information about the number of applying conditions.

Please consult the SHARE data dissemination site for more detailed information on the construction of the data set, the definition of variables, etc.

CV001_ INTRODUCTION QUESTION 1

This study explores the health, life style and financial situation of households with members who are aged 50 and over. Persons of this age are becoming an ever more important part of the population, here in Britain and also in most other European countries. This affects our pensions, the provision of health care, and many other aspects of our public and private lives. By participating in this study, you help us to better understand the consequences for our health, our life styles and our future economic situation. This interview is voluntary and confidential. If we should come to any question you don't want to answer, just let me know and I will go on to the next question. The answers that you give will be kept confidential and will be used only for research purposes.

1. Continue

CV002_ ANY ELIGIBLE

First, I would like to ask if there are any persons born 1954 or earlier living in this household?

IWER: A HOUSEHOLD CONSISTS OF ALL PERSONS - WHO LIVE IN THE SAME DWELLING (USING THE SAME ENTRANCE DOOR) AND- WHO HAVE A COMMON HOUSEKEEPING BUDGET OR USUALLY HAVE THEIR MEALS TOGETHER. EXCEPTIONS:

LODGERS (PERSONS WHO SUBLET) ARE NOT CONSIDERED MEMBERS OF THE HOUSEHOLD, EVEN THOUGH THEY MAY OCCASIONALLY HAVE DINNER WITH THE HOST. CHILDREN LIVING TOGETHER WITH THEIR PARENTS AT THE PARENTS'

ADDRESS, OR PARENTS LIVING TOGETHER WITH THEIR CHILDREN AT THE CHILDREN'S ADDRESS WILL BE CONSIDERED MEMBERS OF THE HOUSEHOLD WHETHER OR NOT THEY HAVE A COMMON HOUSEKEEPING BUDGETS FOR MEALS.

1. Yes

5. No

IF CV002_ (ANY ELIGIBLE) = 1. Yes OR CV002_ (ANY ELIGIBLE) = DONTKNOW

|

CV003_ INTRODUCTION QUESTION 2

| In order to determine who is eligible to be interviewed, I need to ask a few questions about each household member, like name, sex, and date of birth. Let's start with you.

| 1. Continue

|

CV004_ FIRST NAME RESPONDENT

| Please give me your first name.

| **IWER: HERE WE DO NOT NEED THE REAL NAME OF THE RESPONDENT, JUST SOME NAME TO ADDRESS HIM OR HER**

| _____

|

CV005_ MALE OR FEMALE

| OBSERVATION
| IWER: NOTE SEX OF RESPONDENT FROM OBSERVATION (ASK IF
| UNSURE)
| 1. Male
| 2. Female
|
| **CV006_ MONTH OF BIRTH**
| In which month and year were you born? MONTH: YEAR:
| 1. January
| 2. February
| 3. March
| 4. April
| 5. May
| 6. June
| 7. July
| 8. August
| 9. September
| 10. October
| 11. November
| 12. December
|
| **CV007_ YEAR OF BIRTH**
| In which month and year were you born? MONTH: [{month of birth}]
| YEAR:
| (1900..2004)
|
| *IF CV007_ (YEAR OF BIRTH) = NONRESPONSE*
|
| | **CV008_ AGE INDICATION**
| | Are you born after or before 1954?
| | 1. after 1954
| | 2. (about) 1954
| | 3. before 1954
| |
| | *ENDIF*
| |
| |
| | **CV009_ LIVING WITH SPOUSE/PARTNER**
| | Are you...
| | IWER: READ OUT
| | 1. Living with a spouse
| | 2. Living with a partner
| | 3. Living as a single
| |
| | *IF CV009_ (LIVING WITH SPOUSE/PARTNER) <> 3. Living as a single AND*
| | */ CV009_ (LIVING WITH SPOUSE/PARTNER) = RESPONSE*
| |
| | | **CV010_ FIRST NAME SPOUSE/PARTNER**
| | | What is [your] [wife/husband/partner]'s first name?
| | | IWER: HERE WE DO NOT NEED THE REAL NAME, JUST SOME NAME TO

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| IDENTIFY HIM OR HER DURING THE INTERVIEW ONLY
| _____
|
| CV011_ MALE OR FEMALE SPOUSE/PARTNER
|
| IWER: NOTE SEX OF [wife/husband/partner] OF
| RESPONDENT (ASK IF UNSURE)
| 1. Male
| 2. Female
|
| CV012_ MONTH OF BIRTH SPOUSE/PARTNER
| In which month and year was [your] [husband/wife/partner] born? MONTH:
| YEAR:
| 1. January
| 2. February
| 3. March
| 4. April
| 5. May
| 6. June
| 7. July
| 8. August
| 9. September
| 10. October
| 11. November
| 12. December
|
| CV013_ YEAR OF BIRTH SPOUSE/PARTNER
| In which month and year was [your] [husband/wife/partner] born? MONTH:
| [{month of birth husband/wife/partner}] YEAR:
| (1900..2004)
|
| IF CV013_ (YEAR OF BIRTH SPOUSE/PARTNER) = NONRESPONSE
|
| CV014_ AGE INDICATION SPOUSE/PARTNER
| Is [your] [husband/wife/partner] born after or before
| 1954?
| 1. after 1954
| 2. (about) 1954
| 3. before 1954
|
| ENDIF
|
| ENDIF
|
| CV015_ SOMEONE ELSE IN THE HOUSEHOLD
| Does anyone else live in this household?
| IWER: A HOUSEHOLD CONSISTS OF ALL PERSONS - WHO LIVE IN THE
| SAME DWELLING (USING THE SAME ENTRANCE DOOR) AND- WHO
| HAVE A COMMON HOUSEKEEPING BUDGET OR USUALLY HAVE THEIR

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| MEALS TOGETHER. EXCEPTIONS:
| LODGERS (PERSONS WHO SUBLET) ARE NOT CONSIDERED MEMBERS
| OF THE HOUSEHOLD, EVEN THOUGH THEY MAY OCCASIONALLY HAVE
| DINNER WITH THE HOST. CHILDREN LIVING TOGETHER WITH THEIR
| PARENTS AT THE PARENTS'
| ADDRESS, OR PARENTS LIVING TOGETHER WITH THEIR CHILDREN AT
| THE CHILDREN'S ADDRESS WILL BE CONSIDERED MEMBERS OF THE
| HOUSEHOLD WHETHER OR NOT THEY HAVE A COMMON
| HOUSEKEEPING BUDGETS FOR MEALS.

- | 1. Yes
- | 5. No

| *IF CV015_ (SOMEONE ELSE IN THE HOUSEHOLD) = 1. Yes*

|| *LOOP cnt:= 1 TO 18*

||| *IF cnt>1 and CV033_ (SOMEONE ELSE IN THE HOUSEHOLD) = 1. Yes*

||| **CV016_ FIRST NAME HHMEMBER**

||| What is his or her first name?

||| IWER: HERE WE DO NOT NEED THE REAL NAME, JUST SOME NAME
||| TO IDENTIFY HIM OR HER DURING THE INTERVIEW ONLY. IF
||| RESPONDENT IS UNSURE WITH WHOM TO CONTINUE, PROMPT: LET
||| US CONTINUE WITH THE HOUSEHOLD MEMBER WHO IS OLDEST
||| AMONG THOSE WE HAVE NOT YET TALKED ABOUT.

||| _____

||| **CV017_ MALE OR FEMALE OF HHMEMBER**

||| What is the sex of [{first name household member}]?

- ||| 1. Male
- ||| 2. Female

||| **CV018_ RELATION TO RESPONDENT**

||| Looking at card 1, what is [his/her] [relationship] to you?

||| IWER: By "parent-in-law" we mean the parent of a coresiding partner,
||| other parents-in-law (e.g. parents of former partners) are to be
||| coded as "other relatives".

- ||| 1. Spouse
- ||| 2. Partner
- ||| 3. Child
- ||| 4. Child-in-law
- ||| 5. Parent
- ||| 6. Parent-in-law
- ||| 7. Sibling
- ||| 8. Grand-child
- ||| 9. Other relative (specify)
- ||| 10. Other non-relative (specify)

||| *IF.CV018_ (RELATION TO RESPONDENT) = 9.*

||| *Other relative (specify)*

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|||||
||||| CV019_ OTHER RELATIVE
||||| Can you please specify -- what other relative?
||||| _____
|||||
||||| ENDIF
|||||
||||| IF CV018_ (RELATION TO RESPONDENT) =
||||| 10. Other non-relative (specify)
|||||
||||| CV020_ SPECIFY RELATIONSHIP
||||| Can you please specify [{{first name household member}}]'s relationship
||||| to you?
||||| _____
|||||
||||| ENDIF
|||||
||||| CV021_ MONTH OF BIRTH HHMEMBER
||||| In which month and year was [{{first name household member}}] born?
||||| MONTH: YEAR:
||||| 1. January
||||| 2. February
||||| 3. March
||||| 4. April
||||| 5. May
||||| 6. June
||||| 7. July
||||| 8. August
||||| 9. September
||||| 10. October
||||| 11. November
||||| 12. December
|||||
||||| CV022_ YEAR OF BIRTH HHMEMBER
||||| In which month and year was [{{first name household member}}] born?
||||| MONTH: [{{month of birth of household member}} ] YEAR:
||||| (1900..2004)
|||||
||||| IF CV022_ (YEAR OF BIRTH HHMEMBER) = NONRESPONSE
|||||
||||| CV023_ AGE INDICATION HHMEMBER
||||| Is [{{first name household member}}] born after or before 1954?
||||| 1. after 1954
||||| 2. (about) 1954
||||| 3. before 1954
|||||
||||| ENDIF
|||||
|||||
||||| IF CV922_ (BIRTHDATE HHMEMBER) > 17

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||||| CV024_ LIVING WITH SPOUSE/PARTNER HHMEMBER
||||| Is [{first name household member}] living with a spouse, with a
||||| partner, or as a single?
||||| 1. Living with a spouse
||||| 2. Living with a partner
||||| 3. Living as a single
|||||
||||| IF CV024_ (LIVING WITH SPOUSE/PARTNER HHMEMBER) <> 3. Living as
||||| a single
|||||
||||| CV025_ FIRST NAME HHMEMBER SPOUSE
||||| What is his or her first name?
||||| IWER: HERE WE DO NOT NEED THE REAL NAME, JUST SOME NAME
||||| TO IDENTIFY HIM OR HER DURING THE INTERVIEW ONLY
||||| _____
|||||
||||| CV026_ MALE OR FEMALE OF HHMEMBER SPOUSE
||||| What is the sex of [{first name household member's
||||| husband/wife/partner}]?
||||| 1. Male
||||| 2. Female
|||||
||||| CV027_ RELATION TO RESPONDENT SPOUSE
||||| Looking at card 1, what is [his/her] [relationship] to you?
||||| IWER: BY "PARENT-IN-LAW" WE MEAN THE PARENT OF A
||||| CORESIDING PARTNER, OTHER PARENTS-IN-LAW (E.G. PARENTS
||||| OF FORMER PARTNERS) ARE TO BE CODED AS "OTHER
||||| RELATIVES".
||||| 1. Spouse
||||| 2. Partner
||||| 3. Child
||||| 4. Child-in-law
||||| 5. Parent
||||| 6. Parent-in-law
||||| 7. Sibling
||||| 8. Grand-child
||||| 9. Other relative (specify)
||||| 10. Other non-relative (specify)
|||||
||||| IF CV027_ (RELATION TO RESPONDENT SPOUSE) =
|||||
||||| IF CV027_ (RELATION TO RESPONDENT
||||| SPOUSE) = 9. Other relative (specify)
|||||
||||| CV028_ OTHER RELATIVE
||||| Can you please specify -- what other relative?
||||| _____
|||||
||||| ENDIF

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||||| IF CV027_ (RELATION TO RESPONDENT
||||| SPOUSE) = 10. Other non-relative (specify)
|||||
||||| CV029_ SPECIFY RELATIONSHIP
||||| Can you please specify [{first name household member's
||||| husband/wife/partner}]'s relationship to you?
||||| _____
|||||
||||| ENDIF
|||||
||||| CV030_ MONTH OF BIRTH HHMEMBER SPOUSE
||||| In which month and year was [{first name household member's
||||| husband/wife/partner}] born? MONTH: YEAR:
||||| 1. January
||||| 2. February
||||| 3. March
||||| 4. April
||||| 5. May
||||| 6. June
||||| 7. July
||||| 8. August
||||| 9. September
||||| 10. October
||||| 11. November
||||| 12. December
|||||
||||| CV031_ YEAR OF BIRTH HHMEMBER SPOUSE
||||| In which month and year was [{first name household member's
||||| husband/wife/partner}] born? MONTH: [{month of birth household
||||| member's husband/wife/partner}] YEAR:
||||| (1900..2004)
|||||
||||| IF CV031_ (YEAR OF BIRTH HHMEMBER SPOUSE) =
||||| NONRESPONSE
|||||
||||| CV032_ AGE INDICATION HHMEMBER SPOUSE
||||| Is [{first name household member's husband/wife/partner}] born after
||||| or before 1954?
||||| 1. after 1954
||||| 2. (about) 1954
||||| 3. before 1954
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||
||||| ENDIF
|||||

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||| CV033_ SOMEONE ELSE IN THE HOUSEHOLD
||| Does anyone else live in this household?
||| IWER: A HOUSEHOLD CONSISTS OF ALL PERSONS - WHO LIVE IN THE
||| SAME DWELLING (USING THE SAME ENTRANCE DOOR) AND- WHO
||| HAVE A COMMON HOUSEKEEPING BUDGET OR USUALLY HAVE
||| THEIR MEALS TOGETHER. EXCEPTIONS:
||| LODGERS (PERSONS WHO SUBLET) ARE NOT CONSIDERED
||| MEMBERS OF THE HOUSEHOLD, EVEN THOUGH THEY MAY
||| OCCASIONALLY HAVE DINNER WITH THE HOST. CHILDREN LIVING
||| TOGETHER WITH THEIR PARENTS AT THE PARENTS?
||| ADDRESS, OR PARENTS LIVING TOGETHER WITH THEIR CHILDREN
||| AT THE CHILDREN'S ADDRESS WILL BE CONSIDERED MEMBERS OF
||| THE HOUSEHOLD WHETHER OR NOT THEY HAVE A COMMON
||| HOUSEKEEPING BUDGETS FOR MEALS.
||| 1. Yes
||| 5. No
|||
|||
||| ENDIF
|||
||| ENDLOOP
|||
||| ENDIF
|||
||| IF CV948_ (HHSIZE) > 1
|||
||| CV034_ CHECK HOUSEHOLD SIZE
||| Let me just check. That makes [{number of people in household}]
||| people living in this household altogether? Is that correct?
||| 1. Yes
||| 5. No
|||
||| IF CV034_ (CHECK HOUSEHOLD SIZE) = 5. No
|||
||| CV035_ HAVE WE LEFT SOMEONE OUT
||| IWER: READ OUT LOUD ALL NAMES ON THE HOUSEHOLD
||| GRID.[AllRespondents] Have we left anyone out?
||| 1. Yes
||| 5. No
|||
||| CHECK: Please go back and add this person. press enter to continue
||| ENDIF
|||
||| ENDIF
|||
||| IF Number of Eligibles > 0
|||
||| CV037_ PERSONS TO INTERVIEW
||| I would like to interview[{list with eligible respondents}]
||| 1. Continue

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||
| *ENDIF*
|
| *IF Number of Eligibles > 1*
||
| **CV038_ CHOICE RESPONDENT FOR HOUSING**
| Some questions are about your household's housing and household
| finances. I only need to ask these questions of one of you. Which one
| of the people selected for the interview would be most able to answer
| questions about housing and household finances?
| IWER: CODE ONLY ONE HOUSEHOLD RESPONDENT IF HOUSEHOLD
| RESPONDENT DETERMINED IN COVERSHEET BECOMES UNAVAILABLE
| AFTER CV IS COMPLETED, SMS/CAPI OFFERS POSSIBILITY TO CHANGE
| THIS LATER ON
| [{eligible respondents}]
||
| **CV039_ BACK TO MAIN**
||
| IWER: THIS IS THE LAST QUESTION IN THE COVERSCREEN.
| 1. Continue
||
| *ENDIF*
|
| *ENDIF*

| *IF Number of Eligibles < 1*
|
| **CV036_ INTRO END OF INTERVIEW**
| Thank you very much for your time, there is no one here I need to
| interview at this time.
| 1. Continue
|
|
| *ENDIF*