INTRODUCTION TO EXIT INTERVIEW

[{Name of deceased}] has participated in the SHARE study before [his/her] death. [His/Her] contribution was very valuable. We would find it extremely helpful to have some information about the final year of [{Name of deceased}]'s life. All the information collected is strictly confidential, and will be held anonymously.

1. Continue

PROXY RESPONDENT'S SEX

IWER:CODE PROXY RESPONDENT'S SEX
1. Male
2. Female

RELATIONSHIP TO THE DECEASED

Before we start asking questions about the last year of life of [{Name of deceased}], would you please tell me what was your relationship to the deceased?
1. Husband or wife or partner
2. Son or Daughter
3. Son- or Daughter-in-law
4. Son or Daughter of husband, wife or partner
5. Grandchild
6. Sibling
7. Other relative (specify)
8. Other non-relative (specify)

IF XT002_ (RELATIONSHIP TO THE DECEASED) = 7. Other relative (specify)

| XT003_ OTHER RELATIVE
| IWER:SPEFICY OTHER RELATIVE
| __________
| ENDIF

IF XT002_ (RELATIONSHIP TO THE DECEASED) = 8. Other non-relative (specify)

| XT004_ OTHER NO-RELATIVE
| IWER:SPEFICY OTHER NON-RELATIVE
| __________
| ENDIF

HOW OFTEN CONTACT LAST TWELVE MONTHS

During the last twelve months of [his/her] life, how often did you have contact with [{Name
of deceased\]}, either personally, by phone, mail or email?
1. Daily
2. Several times a week
3. About once a week
4. About every two weeks
5. About once a month
6. Less than once a month
7. Never

**XT007_ YEAR OF BIRTH PROXY**
Can you tell me your year of birth?
___________ (1900..1990)

**XT008_ MONTH OF DECEASE**
Let us now talk about the deceased. In what month and year did [he/she] pass away?
MONTH: YEAR:
1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December

**XT009_ YEAR OF DECEASE**
In what month and YEAR did [he/she] pass away?
MONTH: [XT008_MonthDied] YEAR: [XT008_YEAR]
1. 2004
2. 2005
3. 2006
4. 2007

**XT010_ AGE AT THE MOMENT OF DECEASE**
How old was [{Name of deceased}] when [he/she] passed away?
AGE IN YEARS
___________ (20..120)

**XT011_ THE MAIN CAUSE OF DEATH**
What was the main cause of [his/her] death?
READ OUT IF NECESSARY
1. Cancer
2. A heart attack
3. A stroke
4. Other cardiovascular related illness such as heart failure, arrhythmia
5. Respiratory disease
6. Disease of the digestive system such as gastrointestinal ulcer, inflammatory bowel disease
7. Severe infectious disease such as pneumonia, septicemia or flu
8. Accident
9. Other (Please specify)

\[
\text{IF } \text{XT011} \ (\text{THE MAIN CAUSE OF DEATH}) = 9. \text{ Other (Please specify)}
\]

\[
\text{XT012} \ _\text{OTHER CAUSE OF DEATH}
\]

\[
\text{IWER: SPECIFY OTHER CAUSE OF DEATH}
\]

\[
\text{ENDIF}
\]

\[
\text{IF } \text{XT011} \ (\text{THE MAIN CAUSE OF DEATH}) <> 8. \text{ Accident}
\]

\[
\text{XT013} \ _\text{HOW LONG BEEN ILL BEFORE DECEASE}
\]

\[
\text{How long had [\{Name of deceased\}] been ill before [he/she] died?}
\]

\[
\text{IWER: READ OUT}
\]

\[
1. \text{Less than one month}
2. One month or more but less than 6 months
3. 6 months or more but less than a year
4. One year or more
\]

\[
\text{XT014} \ _\text{PLACE OF DYING}
\]

\[
\text{Did [he/she] die ...}
\]

\[
\text{IWER: READ OUT}
\]

\[
1. \text{at [his/her] own home}
2. at another person's home
3. in a hospital
4. in a nursing home, residential home or sheltered housing
5. in a hospice
6. at some other place (Please specify)
\]

\[
\text{IF } \text{XT014} \ _\text{(PLACE OF DYING}) = 6. \text{ at some other place (Please specify)}
\]

\[
\text{XT045} \ _\text{OTHER PLACE OF DYING}
\]

\[
\text{IWER: SPECIFY OTHER PLACE OF DEATH}
\]

\[
\text{ENDIF}
\]

\[
\text{XT015} \ _\text{TIMES IN HOSPITAL LAST YEAR BEFORE DYING}
\]

\[
\text{In the last year before [he/she] died, on how many different occasions did [\{Name of deceased\}] stay in a hospital, hospice or nursing home?}
\]

\[
\text{IWER: DO NOT READ OUT}
\]

\[
1. \text{Not at all}
2. 1 to 2 times
3. 3 to 5 times
4. More than 5 times
\]
IF $XT015_ \ (TIMES \ IN \ HOSPITAL \ LAST \ YEAR \ BEFORE \ DYING) > 1. \ Not \ at \ all$

$XT016_ \ TOTAL \ TIME \ IN \ HOSPITAL \ LAST \ YEAR \ BEFORE \ DYING$

During the last year of [his/her] life, for how long altogether did [{Name of deceased}] stay at hospitals, hospices or nursing homes?

IWER: DO NOT READ OUT

1. Less than one week
2. One week or more but less than one month
3. One month or more but less than 3 months
4. 3 months or more but less than 6 months
5. 6 months or more but less than a year
6. A full year

ENDIF

XT017_ INTRODUCTION EXPENSES MEDICAL CARE

We would now like to ask you some questions about any expenses which [{Name of deceased}] incurred as a result of the medical care [he/she] received in the last 12 months before [he/she] died. For each of the types of care I will now read out, please indicate whether the deceased received the care and, if so, give your best estimate of the costs incurred from that care. Please include only costs not paid or reimbursed by the health insurance or the employer.

1. Continue

LOOP cnt:= 1 TO 8

| IF cnt < 3 OR cnt > 5 OR $XT015_ \ (TIMES \ IN \ HOSPITAL \ LAST \ YEAR \ BEFORE \ DYING) <> 1. \ Not \ at \ all$

| $XT018_ \ HAD \ TYPE \ OF \ MEDICAL \ CARE \ IN \ THE \ LAST \ TWELVE \ MONTHS$

| Has [{Name of deceased}] had any [care from a general practitioner/care from specialist physicians/hospital stays/care in a nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] (in the last 12 months of [his/her] life)?

1. Yes
2. No

| IF $XT018_ \ (HAD \ TYPE \ OF \ MEDICAL \ CARE \ IN \ THE \ LAST \ TWELVE \ MONTHS) = 1. \ Yes$

| $XT019_ \ COSTS \ OF \ TYPE \ OF \ MEDICAL \ CARE \ IN \ THE \ LAST \ TWELVE \ MONTHS$

| About how much did [his/her] [care from a general practitioner/care from specialist physicians/hospital stays/care in a nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] cost (in the last 12 months of [his/her] life)?

IWER: IF A TYPE OF CARE WAS RECEIVED AND ALL COSTS WERE PAID OR REIMBURSED BY THE HEALTH INSURANCE, FILL IN "0" AS AMOUNT INCURRED; ENTER AN AMOUNT IN
INTRODUCTION DIFFICULTIES DOING ACTIVITIES

Because of a physical, mental, emotional or memory problem, did [{Name of deceased}] have difficulty doing any of the following activities during the last twelve months of [his/her] life? Please name only difficulties that lasted at least three months.

1. Dressing, including putting on shoes and socks
2. Walking across a room
3. Bathing or showering
4. Eating, such as cutting up your food
5. Getting in or out of bed
6. Using the toilet, including getting up or down
7. Preparing a hot meal
8. Shopping for groceries
9. Making telephone calls
10. Taking medication
97. None of these

IF XT020_IntroDiffADL.CARDINAL > 0 AND NOT 97. None of these IN XT020_(INTRODUCTION DIFFICULTIES DOING ACTIVITIES)

ANYONE HELPED WITH ADL

Thinking about the activities that the deceased had problems with during the last twelve months of [his/her] life, has anyone helped regularly with these activities?
1. Yes
5. No

IF XT022_(ANYONE HELPED WITH ADL) = 1. Yes

WHO HAS HELPED WITH ADL

Who, including yourself, has helped mainly with these activities? Please name at most three persons.

1. Yourself
2. Husband or wife or partner
3. Mother or father
4. Son
5. Son-in-law
6. Daughter
7. Daughter-in-law
8. Grandson
9. Granddaughter
10. Sister
11. Brother
12. Other relative
13. Unpaid volunteer
14. Professional helper (e.g. nurse)
15. Friend or neighbor
16. Other person

**XT024_ TIME THE DECEASED RECEIVED HELP**
Overall, during the last twelve months of [his/her] life, for how long did the deceased receive help?

IWER:READ OUT
1. Less than one month
2. One month or more but less than 3 months
3. 3 months or more but less than 6 months
4. 6 months or more but less than a year
5. A full year

**XT025_ HOURS OF HELP NECESSARY DURING TYPICAL DAY**
And about how many hours of help were necessary during a typical day?

__________ (0..24)

ENDIF

**XT026_ THE DECEASED HAD A WILL**
The next questions are about the assets and life insurance policies the deceased may have owned when [he/she] died. Did the deceased have a will?
1. Yes
5. No

**XT027_ THE BENEFICIARIES OF THE ESTATE**
Who were the beneficiaries of the estate, including yourself?
IWER:CODE ALL THAT APPLYCODE RELATIONSHIP TO DECEASED!
1. Yourself
2. Husband or wife or partner
3. Children
4. Grandchildren
5. Siblings
6. Other relatives (specify)
7. Other non-relatives (specify)
8. Church, foundation or charitable organization
9. Deceased did not leave anything at all (SPONTANEOUS)

IF 6. Other relatives (specify) IN XT027_(THE BENEFICIARIES OF THE ESTATE)

**XT028_ OTHER RELATIVE BENEFICIARY**
IWER:SPEFICY OTHER RELATIVE
IF 7. Other non-relatives (specify) IN XT027_(THE BENEFICIARIES OF THE ESTATE)

XT029_ OTHER NON-RELATIVE BENEFICIARY

IWER:SPEFY OTHER NON-RELATIVE

ENDIF

XT030_ THE DECEASED OWNED HOME
Did the deceased own [his/her] home or apartment - either in total or a share of it?
1. Yes
5. No

IF XT030_ (THE DECEASED OWNED HOME) = 1. Yes

XT031_ VALUE HOME AFTER MORTGAGES
After any outstanding mortgages, what was the value of the home or apartment or the share of it owned by the deceased?
IWER:ENTER AN AMOUNT IN [{local currency}]
____________ (1000..50000000)

XT032_ WHO INHERITED THE HOME OF THE DECEASED
Who inherited the deceased's home or apartment, including yourself?
IWER:CODE RELATIONSHIP TO DECEASED, ALL THAT APPLY
1. Yourself
2. Husband or wife or partner
3. Sons or daughters (ASK FOR FIRST NAMES)
4. Grandchildren
5. Siblings
6. Other relatives (specify)
7. Other non-relatives (specify)

IF 6. Other relatives (specify) IN XT032_ (WHO INHERITED THE HOME OF THE DECEASED)

XT051_ OTHER RELATIVE

IWER:SPEFY OTHER RELATIVE

ENDIF

IF 7. Other non-relatives (specify) IN XT032_ (WHO INHERITED THE HOME OF THE DECEASED)

XT052_ OTHER NO-RELATIVE
IF XT033_ (THE DECEASED OWNED ANY LIFE INSURANCE POLICIES) = 1. Yes

XT034_ VALUE OF ALL LIFE INSURANCE POLICIES
In total, about what was the value of all life insurance policies owned by the deceased?
IWER: ENTER AN AMOUNT IN [{local currency}]________ (1000..50000000)

XT035_ BENEFICIARIES OF THE LIFE INSURANCE POLICIES
Who were the beneficiaries of the life insurance policies, including yourself.
IWER: CODE RELATIONSHIP TO DECEASED, ALL THAT APPLY
1. Yourself
2. Husband or wife or partner
3. Sons or daughters (ASK FOR FIRST NAMES)
4. Grandchildren
5. Siblings
6. Other relatives (specify)
7. Other non-relatives (specify)

IF 6. Other relatives (specify) IN XT035_ (BENEFICIARIES OF THE LIFE INSURANCE POLICIES)

XT054_ OTHER RELATIVE
IWER: SPECIFY OTHER RELATIVE________
ENDIF
IF 7. Other non-relatives (specify) IN XT035_(BENEFICIARIES OF THE LIFE INSURANCE POLICIES)

| XT055_ OTHER NO-RELATIVE
| IWER:SPEFICY OTHER NON-RELATIVE
| ____________
| ENDIF

IF 3. Sons or daughters (ASK FOR FIRST NAMES) IN XT035_(BENEFICIARIES OF THE LIFE INSURANCE POLICIES)

| XT056_ FIRST NAMES CHILDREN
| IWER:FIRST NAMES OF CHILDREN WHO WERE BENEFICIARIES
| ____________
| ENDIF

XT036_ INTRODUCTION TYPES OF ASSETS
I will now read out a few types of assets people may have. For each item, please tell me whether the deceased owned them at the time of [his/her] death and, if so, please give your best estimate of their value after any outstanding debts.

1. Continue

LOOP cnt:= 1 TO 5

| XT037_ THE DECEASED OWNED TYPE OF ASSETS
| Did [he/she] own any [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, money or stocks/jewelry or antiquities]?
| 1. Yes
| 5. No

| IF XT037_ (THE DECEASED OWNED TYPE OF ASSETS) = 1. Yes

| XT038_ VALUE TYPE OF ASSETS
| About what was the value of the [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, money or stocks/jewelry or antiquities] owned by [{Name of deceased}] at the time of [his/her] death?
| IWER:ENTER AN AMOUNT IN [{local currency}] (100..50000000)
| ____________
| ENDIF

ENDLOOP

XT039_ NUMBER OF CHILDREN THE DECEASED HAD AT THE END
How many children did [{Name of deceased}] have that were still alive at the time of [his/her] death? Please include foster and adopted children.

__________

IF XT039_ (NUMBER OF CHILDREN THE DECEASED HAD AT THE END) > 1 AND NOT 9. Deceased did not leave anything at all (SPONTANEOUS) IN XT027_ (THE BENEFICIARIES OF THE ESTATE)

| XT040_ TOTAL ESTATE DIVIDED AMONG THE CHILDREN
| What would you say: how was the total estate divided among the deceased's children?
| IWER:READ OUT
| 1. The estate was divided about equally among all children
| 2. Some children received more than others to make up for previous gifts
| 3. Some children received more than others to give them financial support
| 4. Some children received more than others because they helped or cared for the deceased towards the end of his/her life
| 5. Some children received more than others because of other reasons
| 6. Children have not received anything
|
ENDIF

XT041_ THE FUNERAL WAS ACCOMPANIED BY A RELIGIOUS CEREMONY
Finally, we would like to know about the deceased's funeral. Was the funeral accompanied by a religious ceremony?
1. Yes
5. No

XT042_ THANKS FOR THE INFORMATION
This is the end of the interview. Thank you once again for all the information you have given us. It will prove extremely useful in helping us to understand how people fare at the end of their lives
1. Continue

XT043_ INTERVIEW MODE
IWER:PLEASE STATE MODE OF INTERVIEW
1. Face-to-face
2. Telephone

XT044_ INTERVIEWER ID
IWER:YOUR INTERVIEWER ID