

## VORWORT

Der vorliegende Fragebogen zum Selbstauffüllen wurde als Ergänzung zu der europaweit einheitlichen Befragung des Forschungsnetzwerkes Gesundheit, Alterung und Ruhestand in Europa (SHARE) geschaffen. Wir möchten damit nationalen Themenbereichen mehr Beachtung schenken und zur Beantwortung von Forschungsfragen beitragen, die für Österreich besonders aktuell sind.

Sie können je nach zeitlicher Verfügbarkeit den Fragebogen sofort oder erst später ausfüllen und mit dem vorfrankierten Kuvert an uns zurücksenden.

***An dieser Stelle möchten wir darauf hinweisen, dass alle Angaben streng vertraulich sind und ausschließlich in anonymisierter Form und nur für wissenschaftliche Studien verwendet werden.***

Wir bedanken uns sehr herzlich für Ihre Bereitschaft unser Forschungsprojekt durch Ihre Teilnahme zu unterstützen!

Linz, am 1. September 2016



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## ANLETUNG ZUM AUSFÜLLEN DES FRAGEBOGENS

Viele Fragen dieses Fragebogens können durch Ankreuzen der für Sie zutreffenden Antwortalternative beantwortet werden:

**Bitte kreuzen Sie eine Antwortmöglichkeit an**

**Richtig**



**Oder**



**Falsch**



Bitte beantworten Sie eine Frage nach der anderen. Überspringen Sie Fragen nur dann, wenn es dazu eine entsprechende Textanleitung gibt.

*Beispiel:*

**Haben Sie Kinder?**

<sub>1</sub> Ja

<sub>5</sub> Nein



Weiter zu **Frage ...**



*Wenn Sie diese Frage mit JA beantworten, gehen Sie bitte gleich zur nächsten Frage weiter.*

*Wenn Sie diese Frage mit NEIN beantworten, gehen Sie bitte zur oben angegebenen Fragennummer weiter.*

**Wie Sie uns den Fragebogen zukommen lassen können:**

Sollte der Interviewer bzw. die Interviewerin noch bei Ihnen zuhause anwesend sein, geben Sie ihm bzw. ihr den fertig ausgefüllten Fragebogen bitte gleich mit.

Ansonsten benutzen Sie bitte das vorfrankierte Kuvert, um uns den Fragebogen per Post sobald wie möglich zuzusenden. Wenn Sie ein Ersatzkuvert benötigen, geben Sie uns bitte unter der kostenfreien IFES-Hotline 0800 22120012 Bescheid.

**Bitte beginnen Sie die Beantwortung des Fragebogens mit Frage 1 auf der nächsten Seite.**

**1. What is / was the meaning of your work for you? What is or was the first most important and the second most important meaning?**

*Please tick only one answer in each column.*

	First most important ▼	Second most important ▼
Possibility to acquire social status	<input type="checkbox"/> <sub>1a</sub>	<input type="checkbox"/> <sub>2a</sub>
Possibility to implement my education and abilities	<input type="checkbox"/> <sub>1b</sub>	<input type="checkbox"/> <sub>2b</sub>
Possibility to meet other people	<input type="checkbox"/> <sub>1c</sub>	<input type="checkbox"/> <sub>2c</sub>
Possibility to do what I enjoy	<input type="checkbox"/> <sub>1d</sub>	<input type="checkbox"/> <sub>2d</sub>
Possibility to be independent	<input type="checkbox"/> <sub>1e</sub>	<input type="checkbox"/> <sub>2e</sub>
Necessity to earn the basic means for living	<input type="checkbox"/> <sub>1f</sub>	<input type="checkbox"/> <sub>2f</sub>
Opportunity to make big money	<input type="checkbox"/> <sub>1g</sub>	<input type="checkbox"/> <sub>2g</sub>

**2. Looking back at your adolescence: How much matched your (later) main job the job you desired for you at youth-age?**

*Please tick only one answer.*

<input type="checkbox"/> <sub>1</sub> Completely	<input type="checkbox"/> <sub>6</sub> I have never had a main job
<input type="checkbox"/> <sub>2</sub> Pretty much	<input type="checkbox"/> <sub>7</sub> Don't know
<input type="checkbox"/> <sub>3</sub> Partly	
<input type="checkbox"/> <sub>4</sub> Somewhat	
<input type="checkbox"/> <sub>5</sub> Not at all	

**3. How satisfied are / were you with your main job?**

*Please tick only one answer.*

<input type="checkbox"/> <sub>1</sub> Completely	<input type="checkbox"/> <sub>6</sub> I have never had a main job
<input type="checkbox"/> <sub>2</sub> Pretty much	<input type="checkbox"/> <sub>7</sub> Don't know
<input type="checkbox"/> <sub>3</sub> Partly	
<input type="checkbox"/> <sub>4</sub> Somewhat	
<input type="checkbox"/> <sub>5</sub> Not at all	

**4. Looking back at your adolescence: Did you have the opportunity to attend the education or training you desired?**

*Please tick only one answer.*

<input type="checkbox"/>	<b>1</b>	<b>Yes</b>
<input type="checkbox"/>	<b>2</b>	<b>Yes, partly</b>
<input type="checkbox"/>	<b>3</b>	<b>No</b>
<input type="checkbox"/>	<b>7</b>	<b>Don't know</b>

**5. Overall, how satisfied are you today with all the occupational trainings, further educations you attended and acquired competences in the course of your life?**

*Please tick only one answer.*

<input type="checkbox"/>	<b>1</b>	<b>Completely</b>
<input type="checkbox"/>	<b>2</b>	<b>Pretty much</b>
<input type="checkbox"/>	<b>3</b>	<b>Partly</b>
<input type="checkbox"/>	<b>4</b>	<b>Somewhat</b>
<input type="checkbox"/>	<b>5</b>	<b>I have no education</b>
<input type="checkbox"/>	<b>6</b>	<b>Don't know</b>

**6. What do you think– would another education or training have made your professional life more attractive and successful?**

*Please tick only one answer.*

<input type="checkbox"/>	<b>1</b>	<b>No, definitely not</b> → <b>Go to Question - 8 -</b>
<input type="checkbox"/>	<b>2</b>	<b>No, I rather do not think so</b> → <b>Go to Question - 8 -</b>
<input type="checkbox"/>	<b>3</b>	<b>Yes, I rather think so</b>
<input type="checkbox"/>	<b>4</b>	<b>Yes, definitely</b>
<input type="checkbox"/>	<b>5</b>	<b>Don't know</b> → <b>Go to Question - 8 -</b>

**7. Which other education, training or further education would have made your professional life more attractive and successful?**

*Please tick only one answer.*

<input type="checkbox"/> <sub>1</sub>	Compulsory school leaving certificate (Abschluss der Pflichtschule)
<input type="checkbox"/> <sub>2</sub>	Apprenticeship (Lehre)
<input type="checkbox"/> <sub>3</sub>	Vocational school (Berufsbildende Schule)
<input type="checkbox"/> <sub>4</sub>	General qualification for university entrance (Matura)
<input type="checkbox"/> <sub>5</sub>	University degree (Studium)
<input type="checkbox"/> <sub>6</sub>	Other education (please specify): _____
<input type="checkbox"/> <sub>7</sub>	Don't know

**8. Do you receive public old age, early or disability pension payments?**

<sub>1</sub> Yes

<sub>2</sub> No → **Go to Question - 17 -**

**9. Imagine that you could choose again the way how to retire. Under the current laws and regulations, what would you do?**

*Please tick only one answer.*

<sub>1</sub> I would retire before the legal retirement age.

<sub>2</sub> I would retire exactly at the legal retirement age.

<sub>3</sub> I would retire later than the legal retirement age.

<sub>4</sub> I would reduce my working hours and choose a partial retirement.

<sub>5</sub> I would retire at the legal retirement age and continue to work at least part-time.

**10. Imagine that you could choose again when to retire: Would you have postponed your retirement if you would have had the opportunity to reduce your weekly working hours?**

*Multiple answers possible.*

<sub>1</sub> **No**, my weekly working hours did not influence my retirement decision.

<sub>2</sub> **Yes**, I would have reduced unpaid extra hours.

<sub>3</sub> **Yes**, I would have reduced paid extra hours.

<sub>4</sub> **Yes**, I would have worked part-time, even if my income would have been reduced.

<sub>5</sub> **Yes**, I would have worked part-time but only with some income compensation.

<sub>6</sub> Don't know

**11. Would higher pension payments have been a reason for you to postpone retirement?**

Please tick only one answer.

<input type="checkbox"/> <sub>1</sub>	Yes
<input type="checkbox"/> <sub>2</sub>	No → <b>Go to Question - 13 -</b>
<input type="checkbox"/> <sub>3</sub>	Don't know → <b>Go to Question - 13 -</b>

**12. By how much would your monthly old-age pension have to be increased so that you would have postponed your retirement by one year?**

..... Euro per month <b>more</b>	<input type="checkbox"/> <sub>-1</sub>	Don't know
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**13. Although receiving pension payments, do you work for payment? Please also answer "Yes" in case you work undeclared in the grey sector.**

<input type="checkbox"/> <sub>1</sub> Yes	<input type="checkbox"/> <sub>2</sub> No → <b>Go to Question - 24 -</b>
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**14. Why do you still work although you are already receiving pension payments? Please tick the first most important and the second most important reason.**

Please tick only one answer in each column.

	First most important ▼	Second most important ▼
Only old-age pension is not sufficient to cover my expenditures.	<input type="checkbox"/> <sub>1a</sub>	<input type="checkbox"/> <sub>2a</sub>
I support financially people who are close to me (family, children, other relatives, friends)	<input type="checkbox"/> <sub>1b</sub>	<input type="checkbox"/> <sub>2b</sub>
Earnings help me to overcome temporary financial problems (i.e. repaying a loan). After these problems are solved I will stop working.	<input type="checkbox"/> <sub>1c</sub>	<input type="checkbox"/> <sub>2c</sub>
I still enjoy working.	<input type="checkbox"/> <sub>1d</sub>	<input type="checkbox"/> <sub>2d</sub>
My old-age pension is sufficient but I want to have higher income.	<input type="checkbox"/> <sub>1e</sub>	<input type="checkbox"/> <sub>2e</sub>
It is important to me to stay in contact with other persons of my professional surrounding.	<input type="checkbox"/> <sub>1f</sub>	<input type="checkbox"/> <sub>2f</sub>
It is fun to work with my colleagues and clients.	<input type="checkbox"/> <sub>1g</sub>	<input type="checkbox"/> <sub>2g</sub>

**15. Would you work in future even if it required changing your profession?**

*Please tick only one answer.*

<input type="checkbox"/>	1	Yes
<input type="checkbox"/>	2	No
<input type="checkbox"/>	3	I have changed my profession since I retired
<input type="checkbox"/>	4	Don't know

**16. If it were not possible to work while receiving an old age pension at the same time. What would you do?**

*Please tick only one answer.*

<input type="checkbox"/>	1	I would continue to work at my current wage and postpone retirement.
<input type="checkbox"/>	2	In this case I would stop working and choose the old age pension instead.
<input type="checkbox"/>	3	I would collect pension payments and work undeclared in the grey sector.

➔ **After Question – 16 – please go to Question - 24 -**



**17. Are you currently employed or looking for a job?**

<sub>1</sub> Yes

<sub>2</sub> No → **Go to Question - 24 -**

**18. Under the current laws and regulations: What do you plan to do?**

*Please tick only one answer.*

<sub>1</sub> I plan to retire before the legal retirement age.

<sub>2</sub> I plan to retire exactly at the legal retirement age.

<sub>3</sub> I plan to retire after the legal retirement age.

<sub>4</sub> I plan to reduce my working hours, to retire partially.

<sub>5</sub> I plan to retire at the legal retirement age and continue working at least part-time.

**19. Would you postpone your retirement if you have the chance to reduce your weekly working time?**

*Multiple answers possible.*

<sub>1</sub> **No**, my weekly working hours do not influence my retirement decision.

<sub>2</sub> **Yes**, I would reduce unpaid extra hours.

<sub>3</sub> **Yes**, I would reduce paid extra hours.

<sub>4</sub> **Yes**, I would work part-time, even if my income would be reduced.

<sub>5</sub> **Yes**, I would work part-time, but only with some income compensation.

<sub>6</sub> Don't know

**20. Are higher pension payments a reason to postpone retirement?**

*Please tick only one answer.*

<sub>1</sub> Yes

<sub>2</sub> No → **Go to Question - 22 -**

<sub>3</sub> Don't know → **Go to Question - 22 -**

**21. By how much would your monthly old-age pension have to increase so that you would postpone your retirement by one year?**

..... Euro per month more	<input type="checkbox"/> <sub>-1</sub>	Don't know
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**22. To what extent do you agree or disagree with the following statement:  
„I am so tired of work or looking for a job that I really want to retire as soon as possible.“**

*Please tick only one answer.*

<input type="checkbox"/> <sub>1</sub>	Fully agree
<input type="checkbox"/> <sub>2</sub>	Agree
<input type="checkbox"/> <sub>3</sub>	Not sure
<input type="checkbox"/> <sub>4</sub>	Disagree
<input type="checkbox"/> <sub>5</sub>	Fully disagree
<input type="checkbox"/> <sub>6</sub>	Don't know

**23. Would you continue to work even if it required to change your profession?**

*Please tick only one answer.*

<input type="checkbox"/> <sub>1</sub>	Yes
<input type="checkbox"/> <sub>2</sub>	No
<input type="checkbox"/> <sub>3</sub>	Don't know

**24. Where do you think you will live in 5 years from now?**

Please tick only one Answer.

<input type="checkbox"/> <sub>2</sub>	Somewhere else
<input type="checkbox"/> <sub>1</sub>	In the same household → <b>Go to Question - 27 -</b>
<input type="checkbox"/> <sub>3</sub>	Neither/nor → <b>Go to Question - 27 -</b>

**25. And where will you live? What do you think is most likely?**

Please tick only one answer.

<input type="checkbox"/> <sub>1</sub>	My own house or apartment.
<input type="checkbox"/> <sub>2</sub>	In a rented house or apartment.
<input type="checkbox"/> <sub>3</sub>	Together with my children or family in a house or apartment.
<input type="checkbox"/> <sub>4</sub>	Rent-free in a house or apartment.
<input type="checkbox"/> <sub>5</sub>	In a residential care facility, nursing home, health-care facility, or similar housing.
<input type="checkbox"/> <sub>6</sub>	Another place

**26. Compared to your current housing, will the size of the future housing be bigger, about the same or smaller?**

Please tick only one answer.

<input type="checkbox"/> <sub>1</sub>	Bigger
<input type="checkbox"/> <sub>2</sub>	About the same size
<input type="checkbox"/> <sub>3</sub>	Smaller
<input type="checkbox"/> <sub>4</sub>	Don't know

27. Gender:

<sub>1</sub> Male

<sub>2</sub> Female

28. Year of birth:

I was born in     .

***Vielen Dank, dass Sie sich die Zeit zur Beantwortung dieser Fragen genommen haben. Bitte geben Sie diesen Fragebogen dem Interviewer bzw. der Interviewerin mit oder senden Sie ihn mit dem beigefügten Kuvert an uns zurück.***

***WIR BEDANKEN UNS FÜR IHRE UNTERSTÜTZUNG!***

Dieses Forschungsprojekt wird im Auftrag der Johannes Kepler Universität Linz vom Institut für empirische Sozialforschung (Wien) durchgeführt.

Es wird in Österreich vom Bundesministerium für Wissenschaft, Forschung und Wirtschaft, vom Bundesministerium für Arbeit, Soziales und Konsumentenschutz, von der Europäischen Union und vom National Institute on Ageing (NIA) finanziell unterstützt.

Weiterführende Informationen finden Sie im Internet unter [www.share-austria.at](http://www.share-austria.at), und in englischer Sprache auch unter [www.share-project.org](http://www.share-project.org).

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